

MOLD-TEK
Packaging Limited

MTPL/SECT/29/2025-26

Date: July 28, 2025

To The Secretary, Listing Department, BSE Limited , Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 533080	To The Manager, Listing Department, National Stock Exchange of India Limited , Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Symbol: MOLDTKPAC
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Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on July 28, 2025

Financial Highlights

- ✓ **Net Profit (PAT)** surged by **37.67% (Q1 on Q4)**, reflecting strong bottom-line performance.
- ✓ **EBITDA** increased by **21.24% (Q1 on Q4)**, supported by improved operational efficiency.
- ✓ **Net Sales** rose by **18.73% (Q1 on Q4)**, driven by healthy demand across all segments.
- ✓ **Sales Volume** grew by **16.89% (Q1 on Q4)**, indicating robust market traction and customer expansion

This is to inform you that the Board of Directors ("Board") of the Company at its meeting held today i.e. Monday, July 28, 2025, inter-alia, transacted the following business(es):

Financial Results

Approved the Un-audited Financial Results of the Company for the first quarter ended on June 30, 2025.

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the aforesaid Financial Results along with the Limited Review report issued by the Statutory Auditors of the Company as **Annexure I**.



Registered and Corporate Office:

8-2-293/82/A/700, Road No.36, Jubilee Hills, Hyderabad – 500033, Telangana, India
Phone: +91-40-40300300, E-mail Id: cs@moldteckpackaging.com / ir@moldteckpackaging.com,
Website: www.moldteckpackaging.com, CIN No.: L21022TG1997PLC026542



MOLD-TEK
Packaging Limited

Dividend

Recommended the final dividend for the Financial Year ended on March 31, 2025 of Rs. 2/- (i.e. 40 %) per equity share of Rs. 5/- each to be declared at the ensuing Annual General Meeting. The Record Date/Book Closure Period for the purpose of payment of the said Final Dividend for the Financial Year 2024-25 will be determined and intimated in due course.

Appointment of Secretarial Auditor

Based on the recommendations of the Audit Committee, approved the appointment of Mr. Ashish Kumar Gaggar, Company Secretary in Practice as Secretarial Auditor of the Company for a period of five consecutive years commencing from financial year 2025-26 till the financial year 2029-30, subject to the approval of shareholders at the ensuing Annual General Meeting.

Details in accordance with the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is given in **Annexure - II** to this letter.

The meeting of Board of directors was commenced at 11:00 A.M. (IST) and concluded at **1:20 PM** (IST).

This is for your kind information and records.

Thanking you,

Yours faithfully,
For Mold-Tek Packaging Limited


J Lakshmana Rao
Chairman and Managing Director
DIN: 00649702



Encl: as above

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MOLD-TEK PACKAGING LIMITED

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Road No.36, Jubilee Hills, Hyderabad - 500033, Telangana.
CIN : L21022TG1997PLC026542

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE, 2025

₹ In lakhs except for EPS

Sl No	Particulars	Quarter Ended			Year Ended
		30-Jun-2025	31-Mar-2025	30-Jun-2024	31-Mar-2025
		Unaudited	Audited	Unaudited	Audited
1	Income				
	a) Revenue from operations	24055.84	20260.82	19672.15	78131.96
	b) Other income	59.35	78.71	95.21	224.53
	Total Income	24115.19	20339.53	19767.36	78356.49
2	Expenses				
	a) Cost of materials consumed	13685.73	11216.23	11302.29	44753.99
	b) Changes in inventories of finished goods and work-in progress	(279.92)	219.80	15.38	(728.17)
	c) Employee benefits expense	1798.17	1547.83	1422.34	6090.52
	d) Finance costs	415.03	404.12	292.74	1390.20
	e) Depreciation and amortization expenses	1403.88	1281.22	1155.61	4868.50
	f) Other expenses	4173.31	3447.66	3360.43	13854.30
	Total Expenses	21196.20	18116.86	17548.79	70229.34
3	Profit before Exceptional items and tax (1-2)	2918.99	2222.67	2218.57	8127.15
4	Exceptional items	82.10	-	-	-
5	Profit before tax (3+4)	3001.09	2222.67	2218.57	8127.15
6	Tax expense				
	a) Current tax	689.55	380.83	496.67	1559.17
	b) Earlier year tax	-	37.47	-	37.47
	c) Deferred tax	71.87	177.57	68.98	475.28
7	Profit for the period/year (5-6)	2239.67	1626.80	1652.92	6055.23
8	Other Comprehensive Income (net of tax)				
	a) Items that will not be reclassified to Profit or Loss				
	i) Remeasurement of defined benefit plans	(11.22)	2.69	(14.97)	(42.21)
	ii) Fair value changes in Equity instruments	248.03	(871.10)	1402.29	(665.51)
9	Total Comprehensive Income for the period/year (7+8)	2476.48	758.39	3040.24	5347.51
10	Paid up Equity share capital	1661.59	1661.59	1661.59	1661.59
11	Other Equity				62127.93
12	Earnings per equity share (Face value of ₹5) (not Annualised)				
	- Basic	6.74	4.90	4.97	18.22
	- Diluted	6.74	4.90	4.97	18.22

Notes:

- The above results for the quarter ended 30 June, 2025 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 28 July, 2025.
- The Company has only one reportable segment as per the requirements of Ind AS 108 "Operating Segments".
- During the quarter ended 30 June, 2025, on account of change in the operational plans and for functional efficiency, the Company has transferred the leasing rights and a building constructed therein at "Sandila Unit" after obtaining due approvals from the Uttar Pradesh State Industrial Development Authority (UPSIDA) and the resultant gain of ₹82.10 Lakhs is disclosed as an exceptional item.
- The Board of Directors have recommended a final dividend of 40% (₹2 per share) in addition to interim dividend 40% (₹2 per share) on face value of ₹5 each declared on 25 April, 2025. Total dividend declared for the financial year 2024-25 is 80% (i.e. ₹4 per share) on face value of ₹5.
- This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

for MOLD-TEK PACKAGING LIMITED

J. Lakshmana Rao

Chairman & Managing Director

DIN: 00649702

Hyderabad
28 July, 2025



M.ANANDAM & CO.,

CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Mold-Tek Packaging Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Review Report to the Board of Directors Mold-Tek Packaging Limited

We have reviewed the accompanying Statement of Unaudited Financial Results of Mold-Tek Packaging Limited (the "Company") for the Quarter ended 30th June, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "LODR Regulations").

This statement is the responsibility of the company's Management and has been approved by the Board of Directors and has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M. Anandam & Co.,
Chartered Accountants
(Firm Regn.No.000125S)

B.V.Suresh Kumar
Partner
Membership Number: 212187

UDIN: 25212187BMKXZG5174

Place: Secunderabad
Date: 28.07.2025



MOLD-TEK
Packaging Limited

Annexure II

Details required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/ CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Description
1.	reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Appointment of Mr. Ashish Kumar Gaggar, Company Secretary in Practice, as the Secretarial Auditor of the Company for a first term of 5 consecutive years, to conduct Secretarial Audit from the financial year 2025-26 till financial year 2029-30, subject to the approval of Shareholders at the ensuing AGM.
2.	date of appointment/ re-appointment/cessation (as applicable) & term of appointment/re-appointment	Appointed as the Secretarial Auditor of the Company for a first term of 5 consecutive years with effect from financial year 2025-26 till financial year 2029-30
3.	brief profile (in case of appointment)	Ashish Kumar Gaggar, Company Secretary in Practice is a fellow Member of ICSI and has around 19 Years of experience as Company Secretary in Practice and is a Peer Reviewed Firm and is also a Peer Reviewer Ashish Kumar Gaggar has been rendering secretarial services, services in the field of Corporate Law, FEMA/RBI related matters, SEBI Regulations, Due Diligence, Merchant Banking activities, Registrar and Share Transfer activities, Depository Participant activities and other related activities.
4.	disclosure of relationships between directors (in case of appointment of a director).	Not Applicable



MOLD-TEK
Packaging Limited

PRESS RELEASE

Date: 28th July, 2025

NET PROFIT (PAT) UP BY 37.67%

EBDITA UP BY 21.24%

NET SALES INCREASED BY 18.73% Q1-ON-Q4

SALES VOLUME INCREASED BY 16.89%

FINANCIAL HIGHLIGHTS

- ☒ **Net Profit (PAT)** surged by **37.67% (Q1 on Q4)**, reflecting strong bottom-line performance.
- ☒ **EBITDA** increased by **21.24% (Q1 on Q4)**, supported by improved operational efficiency.
- ☒ **Net Sales** rose by **18.73% (Q1 on Q4)**, driven by healthy demand across all segments.
- ☒ **Sales Volume** grew by **16.89% (Q1 on Q4)**, indicating robust market traction and customer expansion

HIGHEST PERFORMANCE IN COMPANY'S HISTORY Q1 of F.Y.'2026: Mold-Tek Packaging Limited is pleased to announce an extraordinary start to FY 2025–26, with excellent performance in the first quarter ended June 30, 2025. The Company recorded an impressive **overall sales volume growth of 16.89%**, reflecting strong momentum across all key business segments reflecting better product mix and enhanced capacity utilization.

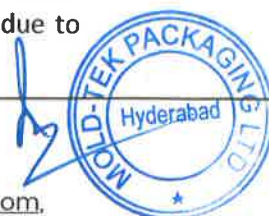
Segment-wise highlights of Q1 FY26 (compared to Q4 FY25):

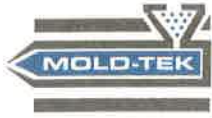
- **Paints Packs** delivered a remarkable **28.30% growth**, showcasing robust demand and customer confidence
- **Food & FMCG Packs** registered a healthy **13.57% growth**, driven by sustained demand and deeper market penetration
- **Pharma Packs**, a new vertical, posted a strong **11.37% sales growth**. The quick acceptance highlights our innovation and speed-to-market capabilities.
- **Q-Pack** achieved a solid **7.80% growth**, continuing its steady upward trajectory
- **Lubes Packs** maintained positive growth momentum with a **7.43% increase**.

Announcing the results, Chairman & Managing Director **Mr J Lakshmana Rao** said: "This outstanding all-round performance is a result of Mold-Tek's unwavering focus on innovation and strategic expansion that started yielding results. The Company remains confident in sustaining this growth trajectory in the coming quarters". **EBIDTA per kg shot up to Rs 41.64 for Q26 compared to Rs 37.06% per kg** due to better capacity utilisation and increased pharma packaging revenues.

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PRESS RELEASE

Mold-Tek Packaging Limited's Results for FY'25 (Q1 FY26 vs Q4 FY25):

- **Net Profit (PAT)** improved by **37.67%** to **₹22.40 crores**, compared to **₹16.27 crores** in Q4 FY25.
- **EBITDA** rose by **21.24%** to **₹47.38 crores**, against **₹39.08 crores** in Q4 FY25.
- **Net Sales** increased by **18.73%** to **₹240.56 crores**, compared to **₹202.61 crores** in Q4 FY25.
- **Sales Volume** grew by **16.89%**, reaching **11,378 MT**, up from **9,734 MT** in the previous quarter.
- **Profit before Tax (PBT)** increased by **35.02%** to **₹30.01 crores**, from **₹22.23 crores** in the previous quarter.

The quarter reflected a strong start to FY26, driven by volume growth, increased capacity utilisation, and operational efficiencies.

Mold-Tek Packaging Limited's Results for Q1 FY'25 (Q1 FY26 vs Q1 FY25):

- **Net Profit (PAT)** grew by **35.50%** to **₹22.40 crores**, compared to **₹16.53 crores** in Q1 FY 2024–25.
- **EBITDA** for the quarter rose marginally by **29.21%** to **₹47.38 crores**, compared to **₹36.67 crores** in Q1 FY 2024–25
- **Net Sales** increased by **22.28%** to **₹240.55 crores**, up from **₹196.72 crores** in the corresponding quarter of the previous year
- **Sales Volume** grew by **15%**, reaching **11,378 MT**, compared to **9,894 MT** in Q1 FY 2024–25. Pharma-Packaging Sales up by more than 9 times.
- **Profit before Tax (PBT)** increased by **35.27%**, reaching **₹30.01 crores**, as against **₹22.19 crores** in the previous year's quarter.

The growth in volumes and profitability reflects the Company's continued focus on operational efficiency, product diversification, and customer-centric strategies.

Pharma Packaging – Product Development, Capacity & Business Update: Mold-Tek Packaging is witnessing exceptional momentum in Pharma packaging division, driven by product development and consistency. Having supplied for over 3-4 months to select companies, our feedback on quality and performance on high-speed lines is impeccable – This is a very positive sign.





PRESS RELEASE

The Pharma Packaging division has already achieved more than 50-55% utilisation of its installed capacity, reflecting improving demand and accelerated order flow. Notably, the Pharma packaging division reached its break-even level in Q4 of previous financial year itself, laying a strong foundation for profitable growth. In Nutraceuticals, we are now working with all of the top 5 effervescent tablet manufactures and fillers. We doubled our 120mm tube capacity and added 2 new sizes – 42mm and 99mm – which are seeing great traction. In bottles and caps, 2 new customers which are among the biggest 10 pharma giants in India have even placed the 1st commercial order after trial orders. Their consistent requirement itself needs us to enhance our capacity drastically. For canisters, 3 Indian companies are in the last stages of trials and export orders are going strong.

Newly launched Single-piece CRC squeeze caps have been successfully approved by some major Pharma customers and commercial supplies also started. In addition, several new products like 28 CRC with tamper evidence & Molded Vial-trays are in the final stages of approval with reputed Pharma clients. Mold-Tek remains fully committed to becoming a leading solutions provider in the regulated Pharma packaging space, offering high-quality, compliant, and innovative packaging solutions to the healthcare industry.

FOOD AND FMCG

Printing Capacity enhancement: Mold-Tek Packaging has significantly enhanced its in-house printing capabilities with the installation of advanced flexographic and offset printing machines and die cutting machines equipped with the latest technology.

This upgrade has effectively eliminated earlier bottlenecks in the printing capacity, enabling the Company to run at better capacity utilisation and deliver high-quality, high-volume printed labels efficiently in Food & FMCG segments resulting in better volume growth.

As a direct result of this enhancement, the Company is now able to supply printed labels on a Just-in-Time (JIT) basis, ensuring faster turnaround and greater responsiveness to customer needs. This shift has allowed Mold-Tek to eliminate unnecessary inventory build-up and significantly reduce inventory carrying costs, contributing to improved operational efficiency and working capital optimization.

The printing operations have been successfully shifted under one roof to improve cost economics and reduce wastages.

“In spite of short summer this year we could achieve 13.57% volume growth in Food & FMCG packaging segment”.





PRESS RELEASE

Paint Segment: To cater to the rising demand across multiple customer segments, Mold-Tek Packaging has undertaken significant capacity enhancements in last 2 to 3 years at Cheyyar, Panipat, and other manufacturing units.

These expansions are strategically aligned with IML Robotic decoration to meet the growing requirements from Paints, Lubricants, Food & FMCG segments delivering timely, high-quality and better capacity utilisation.

With these enhanced capacities, Mold-Tek is now better positioned to serve existing clients more efficiently, add new product lines of clients, and continue its growth momentum across all business verticals.

Mold-Tek Packaging Limited – New Customer Wins in Q1 FY26

During the quarter ended June 30, 2025, Mold-Tek Packaging Limited continued to expand its customer base by securing orders from several esteemed and fast-growing companies across key sectors. These additions reflect the Company's strong market presence, product quality, and growing reputation as a trusted packaging partner.

Food Industry: Marico, Hocco Industries and many others

Lubricants Industry: Veedol Corporation, Variyant Lubricant

Pharma Industry: Inventia Healthcare Ltd, AMN Life Science Pvt Ltd, Laurus Labs Limited, Pulse Pharmaceuticals Pvt Ltd and several others.

The addition of these prestigious clients across diverse sectors is a strong testament to Mold-Tek's innovative packaging solutions, reliable service, and continued leadership in the rigid plastic packaging space.

Dividend: The Board of Directors ("the Board") of the Company has declared and paid an Interim Equity Dividend for the Financial Year 2024–25 at 40%, i.e., ₹2.00 per equity share of face value ₹5.00 each. Additionally, the Board has declared a Final Dividend of ₹2.00 per equity share, bringing the total dividend for the financial year to ₹4.00 per equity share





PRESS RELEASE

About Mold-Tek Packaging Limited:

Mold-Tek Packaging Limited is the leader in manufacturing injection moulded rigid plastic packaging containers (BSE Scrip Code: 533080, NSE Symbol: MOLDTKPAC). Established in 1986, Moldtek is one of the leading players in rigid plastic packaging in India. Publicly listed in 1993, has 12 Manufacturing Units, 2 stock points PAN India. Current installed Injection molding capacity of over 50,000 TPA. Mold-Tek has been the innovator and torch bearer in introducing many world class packaging products in India for Lubes, Paints, Food and FMCG products and now Pharma. Mold-Tek is the first Company in India to introduce "In-Mold Labeling (IML)" concept for decorating plastic containers using ROBOTS. IML enables photographic quality decoration with complete hygienic and hands-free production of containers suitable for food and FMCG products. Mold-Tek is the only packaging Company in the India to design and manufacture in house ROBOTS for the IML decoration apart from manufacturing IML Labels in-house.

J. Lakshmana Rao



Chairman and Managing Director
DIN: 00649702